**Market Notice**

**Date: 31 October 2013**

**Subject:** New Financial Instrument Listing

***(LEWIS GROUP LIMITED –“LEW01”)***

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The JSE Limited has granted a listing to **LEWIS GROUP LIMITED** on Interest Rate Market with effect from 31 October 2013 under its DMTN Programme dated 24 October 2013.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Bond Code** LEW01

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 6.722% (3 Month Jibar as at 28 October 2013 of 5.142% plus 158 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 October 2016

**Books Close** 21 January, 20 April, 21 July, 21 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17h00 on 20 January, 19 April, 20 July, 20 October

**Issue Date** 31 October 2013

**Date Convention** Following

**Interest Commencement Date** 31 October 2013

**First Interest Payment Date** 31 January 2014

**ISIN No.** ZAG000110222

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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